

CONFIDENTIAL & SEALED

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

PUCARS /Courier
KTML/PSX-18/81
August 07, 2025

Subject: Financial Results for the Year Ended June 30, 2025

Dear Sir,

We have to inform you that the Board of Directors of Kohinoor Textile Mills Limited (the "Company") in their Meeting held on **Thursday, August 07, 2025 at 03:30 PM** at 42-Lawrence Road, Lahore, the Registered Office of the Company, through video conferencing, recommended the following: -

i) Cash Dividend

A final cash dividend for the year ended June 30, 2025 at **Rs.2/- per share of Rs.10/-each i.e.20%.**

- | | |
|---|------------|
| ii) Bonus Shares | Nil |
| iii) Right Shares | Nil |
| iv) Any other Entitlement/Corporate Action | Nil |
| v) Any other price-sensitive information. | |

- 1) The Board of Directors has approved investment upto Rs.1,000 million as loans / advances to Maple Leaf Cement Factory Limited (MLCF), a subsidiary company of the Company, to meet the working capital requirements of MLCF, subject to approval of the shareholders of the Company under Section 199 of the Companies Act, 2017. A similar nature of reciprocal facility of loans / advances of Rs.1,000 million for working capital requirements of the Company has already been recommended by the Board of MLCF, subject to approval of the shareholders of MLCF.
- 2) The Board of Directors has approved investment upto Rs.1,000 million as loans / advances to Maple Leaf Capital Limited (MLCL), a subsidiary company of the Company, to meet the working capital requirements of MLCL, subject to approval of the shareholders of the Company under Section 199 of the Companies Act, 2017. A similar nature of reciprocal facility of loans / advances of Rs. 2,000 million for working capital requirements of the Company has already been recommended by the Board of MLCL, subject to approval of the shareholders of MLCL.



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Consolidated Financial Statements as Annexure 1 to 4 and **Standalone Financial Statements** as Annexure 5 to 8 of the Company for the year ended June 30, 2025 are attached.

(The above disclosure will suffice requirements of Sections 96 and 131 of the Securities Act, 2015.)

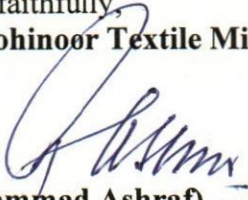
The Annual General Meeting (AGM) of the Company will be held on **Thursday, October 16, 2025 at 12:30 PM** at 42-Lawrence Road, Lahore, the Registered Office of the Company.

The Share Transfer Books of the Company will be closed from October 10, 2025 to October 16, 2025 (both days inclusive). Physical transfers / CDS Transaction IDs received at the Company's Share Registrar, M/s. Vision Consulting Ltd, 5-C, LDA Flats, 2nd Floor, Lawrence Road, Lahore, at the close of business on October 09, 2025 will be treated in time for the purpose of above entitlement to the transferees and to determine voting rights of the shareholders for attending the meeting.

The Annual Financial Statements (Annual Report) of the Company shall be transmitted through PUCARS atleast 21 days before holding of AGM.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours faithfully,
For Kohinoor Textile Mills Limited


(Muhammad Ashraf)
Company Secretary



Encl: As above

CC

- ◆ **The Executive Director/HOD,**
Offsite-II Department,
Supervision Division,
Securities & Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue, Blue Area,
Islamabad.

KOHINOOR TEXTILE MILLS LIMITED AND ITS SUBSIDIARY COMPANIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED 30 JUNE 2025

	NOTE	2025 (RUPEES IN THOUSAND)	2024
REVENUE	32	128,029,724	124,612,974
COST OF SALES	33	<u>(92,062,543)</u>	<u>(92,131,411)</u>
GROSS PROFIT		35,967,181	32,481,563
DISTRIBUTION COST	34	<u>(6,296,665)</u>	<u>(7,249,725)</u>
ADMINISTRATIVE EXPENSES	35	<u>(4,277,674)</u>	<u>(3,514,472)</u>
OTHER EXPENSES	36	<u>(2,246,027)</u>	<u>(1,235,001)</u>
		<u>(12,820,366)</u>	<u>(11,999,198)</u>
		23,146,815	20,482,365
OTHER INCOME	37	17,470,172	9,842,944
SHARE OF NET LOSS OF ASSOCIATE ACCOUNTED FOR USING EQUITY METHOD		<u>(761,071)</u>	-
PROFIT FROM OPERATIONS		39,855,916	30,325,309
FINANCE COST	38	<u>(6,980,991)</u>	<u>(7,674,273)</u>
PROFIT BEFORE LEVY AND TAXATION		32,874,925	22,651,036
LEVY	39	<u>(398,824)</u>	<u>(410,639)</u>
PROFIT BEFORE TAXATION		32,476,101	22,240,397
TAXATION	40	<u>(9,702,170)</u>	<u>(6,764,288)</u>
PROFIT AFTER TAXATION		<u>22,773,931</u>	<u>15,476,109</u>
SHARE OF PROFIT ATTRIBUTABLE TO:			
EQUITY HOLDERS OF HOLDING COMPANY		16,478,710	11,374,337
NON-CONTROLLING INTEREST		6,295,221	4,101,772
		<u>22,773,931</u>	<u>15,476,109</u>

		2025 (RUPEES)	2024
EARNINGS PER SHARE - BASIC AND DILUTED	41	<u>61.19</u>	<u>41.72</u>

The annexed notes form an integral part of these consolidated financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER



KOHINOOR TEXTILE MILLS LIMITED AND ITS SUBSIDIARY COMPANIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 30 JUNE 2025

	2025	2024		2025	2024
NOTE	(RUPEES IN THOUSAND)		NOTE	(RUPEES IN THOUSAND)	
EQUITY AND LIABILITIES			ASSETS		
SHARE CAPITAL AND RESERVES			NON-CURRENT ASSETS		
Authorized share capital			Property, plant and equipment	19	91,282,669
370,000,000 (2024: 370,000,000)			Intangibles	20	62,426
ordinary shares of Rupees 10 each	3,700,000	3,700,000	Long term loans to employees	21	16,610
30,000,000 (2024: 30,000,000) preference			Long term investments	22	9,870,871
shares of Rupees 10 each	300,000	300,000	Long term deposits	23	203,981
	<u>4,000,000</u>	<u>4,000,000</u>		<u>101,436,497</u>	<u>89,403,474</u>
Issued, subscribed and paid-up share capital	4	2,692,994			
Reserves	5				
Capital reserves					
Share premium		986,077			
Reserve against capacity expansion		26,769,600			
Reserve against buy-back of shares		2,363,480			
Fair value reserve		1,628,586			
Reserve against long term investments		2,942,400			
Surplus on revaluation of freehold land		6,196,423			
		<u>40,886,566</u>			
Revenue reserves					
Unappropriated profit		31,135,481			
		<u>72,022,047</u>			
Equity attributable to equity holders of the Holding Company		<u>74,715,041</u>			
Non-controlling interest	6	31,603,197			
Total equity		<u>106,318,238</u>			
LIABILITIES			CURRENT ASSETS		
NON-CURRENT LIABILITIES			Stores, spare parts and loose tools	24	14,409,590
Long term financing	7	14,230,480	Stock-in-trade	25	12,822,621
Deferred government grants	8	329,295	Trade debts	26	10,506,550
Liability against right of use assets	9	53,292	Loans and advances	27	1,301,221
Long term deposits	10	8,214	Security deposits and short term prepayments	28	785,011
Retirement benefits	11	350,638	Other receivables	29	2,610,703
Deferred income tax liability	12	17,652,264	Short term investments	30	45,472,729
		<u>32,624,183</u>	Cash and bank balances	31	2,222,024
CURRENT LIABILITIES				<u>90,130,449</u>	<u>60,336,524</u>
Trade and other payables	13	23,880,978			
Accrued mark-up	14	877,547			
Short term borrowings	15	20,835,119			
Current portion of non-current liabilities	16	5,427,257			
Unclaimed dividend		57,782			
Provision for taxation and levy - net	17	1,545,842			
		<u>52,624,525</u>			
TOTAL LIABILITIES		<u>85,248,708</u>			
CONTINGENCIES AND COMMITMENTS	18				
TOTAL EQUITY AND LIABILITIES		<u>191,566,946</u>	TOTAL ASSETS		<u>191,566,946</u>

The annexed notes form an integral part of these consolidated financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

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KOHINOOR TEXTILE MILLS LIMITED AND ITS SUBSIDIARY COMPANIES
CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED 30 JUNE 2025

Share capital	ATTRIBUTABLE TO EQUITY HOLDERS OF THE HOLDING COMPANY												Total	Non-controlling interest	Total equity
	Reserves														
	Capital reserves								Revenue reserves			Total reserves			
	Share premium	Reserve against capacity expansion	Reserve against buy-back of shares	Own shares purchased for cancellation	Fair value reserve	Reserve against long term investments	Surplus on revaluation of freehold land	Sub-total	General reserve	Unappropriated profit	Sub-total				
(RUPEES IN THOUSAND)															
2,992,964	986,077	-	-	(312,153)	125,792	-	4,060,380	4,860,096	1,450,491	35,671,941	37,122,432	41,982,528	44,975,492	20,802,664	65,778,156
(299,970)	-	-	-	312,153	-	-	-	312,153	-	(1,475,279) (305,738)	(1,475,279) (305,738)	(1,163,126) (305,738)	(1,463,096) (305,738)	-	(1,463,096) (999,145)
(299,970)	-	-	-	312,153	-	-	-	312,153	-	(1,781,017)	(1,781,017)	(1,468,864)	(1,768,834)	(693,407)	(2,462,241)
-	-	26,769,600	2,363,480	-	-	2,942,400	-	32,075,480	(1,450,491)	(30,624,989)	(32,075,480)	-	-	-	-
-	-	-	-	-	(19,352)	-	-	(19,352)	-	19,352	19,352	-	-	-	-
-	-	-	-	-	-	-	-	-	-	11,374,337 (7,826)	11,374,337 (7,826)	11,374,337	11,374,337	4,101,772	15,476,109
-	-	-	-	-	500,311	-	2,136,043	2,636,354	-	-	-	2,628,528	2,628,528	360,195	2,988,723
-	-	-	-	-	500,311	-	2,136,043	2,636,354	-	11,366,511	11,366,511	14,002,865	14,002,865	4,461,967	18,464,832
2,692,994	986,077	26,769,600	2,363,480	-	606,751	2,942,400	6,196,423	39,864,731	-	14,651,798	14,651,798	54,516,529	57,209,523	24,571,224	81,780,747
-	-	-	-	-	-	-	-	-	-	16,478,710 4,973	16,478,710 4,973	16,478,710 1,026,808	16,478,710 1,026,808	6,295,221 736,752	22,773,931 1,763,560
-	-	-	-	-	1,021,835	-	-	1,021,835	-	16,483,683	16,483,683	17,505,518	17,505,518	7,031,973	24,537,491
2,692,994	986,077	26,769,600	2,363,480	-	1,628,586	2,942,400	6,196,423	40,886,566	-	31,135,481	31,135,481	72,022,047	74,715,041	31,603,197	106,318,238

The annexed notes form an integral part of these consolidated financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

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KOHINOOR TEXTILE MILLS LIMITED AND ITS SUBSIDIARY COMPANIES
CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED 30 JUNE 2025

	NOTE	2025 (RUPEES IN THOUSAND)	2024
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash generated from operations	42	42,132,332	31,915,642
Finance cost paid		(7,474,232)	(7,629,536)
Employee benefits paid		(54,768)	(47,729)
Income tax and levies paid - net		(6,138,594)	(2,561,601)
Worker's welfare fund paid		(236,030)	(69,267)
Workers' profits participation fund paid		(367,039)	(178,772)
Net decrease / (increase) in long term loans to employees		14,618	(13,139)
Net increase in long term deposits		(22,593)	(61,359)
Net cash generated from operating activities		27,853,694	21,354,239
CASH FLOWS FROM INVESTING ACTIVITIES			
Capital expenditure on property, plant and equipment		(7,183,364)	(8,698,245)
Intangible assets acquired		(7,815)	(89,828)
Long term investments made		(7,107,357)	(83,374)
Proceeds from disposal of long term investments		-	69,624
Short term investments - net		(24,055,998)	(8,538,037)
Proceeds from disposal of property, plant and equipment		110,812	417,590
Proceeds from sale of stores		195,180	-
Decrease in retention money payable		-	(1,752,988)
Interest received		2,124,982	313,105
Dividend received		1,719,257	823,615
Net cash used in investing activities		(34,204,303)	(17,538,538)
CASH FLOWS FROM FINANCING ACTIVITIES			
Transaction with non-controlling interests		-	(999,145)
Proceeds from long term financing		4,200,000	1,115,127
Repayment of long term financing		(5,125,743)	(6,310,963)
Loan obtained from associated company		1,353,000	-
Loan repaid to associated company		(1,353,000)	-
Own shares purchased for cancellation		-	(1,463,096)
Lease rentals paid during the year		(42,222)	(32,329)
Short term borrowings - net		7,892,609	3,927,500
Dividend paid		(1,016)	(844)
Net cash from / (used in) financing activities		6,923,628	(3,763,750)
Net increase in cash and cash equivalents		573,019	51,951
Cash and cash equivalents at the beginning of the year		1,649,005	1,597,054
Cash and cash equivalents at the end of the year	31	2,222,024	1,649,005

The annexed notes form an integral part of these consolidated financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER



KOHINOOR TEXTILE MILLS LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED 30 JUNE 2025

	NOTE	2025 (RUPEES IN THOUSAND)	2024
REVENUE	26	59,414,125	58,174,952
COST OF SALES	27	(49,611,747)	(48,887,621)
GROSS PROFIT		9,802,378	9,287,331
DISTRIBUTION COST	28	(2,163,155)	(1,777,917)
ADMINISTRATIVE EXPENSES	29	(1,409,835)	(1,245,316)
OTHER EXPENSES	30	(273,076)	(176,697)
		(3,846,066)	(3,199,930)
		5,956,312	6,087,401
OTHER INCOME	31	1,460,106	455,326
PROFIT FROM OPERATIONS		7,416,418	6,542,727
FINANCE COST	32	(2,798,790)	(3,359,345)
PROFIT BEFORE LEVY AND TAXATION		4,617,628	3,183,382
LEVY	33	(45)	(192,756)
PROFIT BEFORE TAXATION		4,617,583	2,990,626
TAXATION	34	(1,867,767)	(791,464)
PROFIT AFTER TAXATION		2,749,816	2,199,162

	2025	2024
	--- RUPEES ---	
EARNINGS PER SHARE - BASIC AND DILUTED	10.21	8.07

The annexed notes form an integral part of these financial statements. *Raw*

 CHIEF EXECUTIVE OFFICER

 DIRECTOR

 CHIEF FINANCIAL OFFICER



KOHINOOR TEXTILE MILLS LIMITED
STATEMENT OF FINANCIAL POSITION AS AT 30 JUNE 2025

		2025	2024			2025	2024
	NOTE	(RUPEES IN THOUSAND)			NOTE	(RUPEES IN THOUSAND)	
EQUITY AND LIABILITIES				ASSETS			
SHARE CAPITAL AND RESERVES				NON-CURRENT ASSETS			
Authorized share capital							
370,000,000 (2024: 370,000,000)				Property, plant and equipment	15	24,390,939	23,177,548
ordinary shares of Rupees 10 each		3,700,000	3,700,000	Long term investments	16	11,078,733	11,078,733
30,000,000 (2024: 30,000,000) preference				Long term deposits	17	115,769	114,753
shares of Rupees 10 each		300,000	300,000			35,585,441	34,371,034
		4,000,000	4,000,000				
Issued, subscribed and paid-up share capital	4	2,692,994	2,692,994				
Reserves	5						
Capital reserves							
Share premium		986,077	986,077				
Surplus on revaluation of freehold land		5,963,401	5,963,401				
Reserve against capacity expansion		15,000,000	15,000,000				
Reserve against buy-back of shares		1,775,000	1,775,000				
		23,724,478	23,724,478				
Revenue reserves							
Unappropriated profit		5,564,900	2,815,084				
		29,289,378	26,539,562				
		31,982,372	29,232,556				
Total equity							
LIABILITIES				CURRENT ASSETS			
NON-CURRENT LIABILITIES							
Long term financing	6	4,448,842	5,820,491	Stores, spare parts and loose tools	18	1,399,386	1,053,241
Deferred government grant	7	6,991	9,970	Stock-in-trade	19	8,544,374	6,882,432
Deferred income tax liability	8	2,297,728	1,754,292	Trade debts	20	5,879,778	6,437,592
		6,753,561	7,584,753	Advances	21	758,440	594,872
				Short term deposits and prepayments	22	58,191	39,974
				Other receivables	23	1,336,847	1,740,066
				Short term investments	24	737,162	515,341
				Cash and bank balances	25	263,734	219,051
						18,978,912	17,482,569
CURRENT LIABILITIES							
Trade and other payables	9	6,092,449	5,434,358				
Accrued mark-up	10	195,905	565,079				
Short term borrowings	11	7,746,363	7,503,576				
Current portion of non-current liabilities	12	1,325,776	1,242,931				
Unclaimed dividend		30,905	31,543				
Provision for taxation and levy - net	13	437,022	258,807				
		15,828,420	15,036,294				
		22,581,981	22,621,047				
Total liabilities							
CONTINGENCIES AND COMMITMENTS	14						
TOTAL EQUITY AND LIABILITIES		54,564,353	51,853,603	TOTAL ASSETS		54,564,353	51,853,603

The annexed notes form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER



KOHINOOR TEXTILE MILLS LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED 30 JUNE 2025

	Share capital	Reserves									Total equity	
		Capital reserves					Revenue reserves			Total reserves		
		Share premium	Reserve against capacity expansion	Reserve against buy-back of shares	Own shares purchased for cancellation	Surplus on revaluation of freehold land	Sub-total	General reserve	Unappropriated profit			Sub-total
(RUPEES IN THOUSAND)												
Balance as at 01 July 2023	2,992,964	986,077	-	-	(312,153)	3,861,708	4,535,632	1,450,491	17,415,710	18,866,201	23,401,833	26,394,797
Own shares purchased during the year for cancellation	(299,970)	-	-	-	312,153	-	312,153	-	(1,475,279)	(1,475,279)	(1,163,126)	(1,463,096)
Transfer from revenue reserves to capital reserves	-	-	15,000,000	1,775,000	-	-	16,775,000	(1,450,491)	(15,324,509)	(16,775,000)	-	-
Profit for the year	-	-	-	-	-	-	-	-	2,199,162	2,199,162	2,199,162	2,199,162
Other comprehensive income for the year	-	-	-	-	-	2,101,693	2,101,693	-	-	-	2,101,693	2,101,693
Total comprehensive income for the year	-	-	-	-	-	2,101,693	2,101,693	-	2,199,162	2,199,162	4,300,855	4,300,855
Balance as at 30 June 2024	2,692,994	986,077	15,000,000	1,775,000	-	5,963,401	23,724,478	-	2,815,084	2,815,084	26,539,562	29,232,556
Profit for the year	-	-	-	-	-	-	-	-	2,749,816	2,749,816	2,749,816	2,749,816
Other comprehensive income for the year	-	-	-	-	-	-	-	-	-	-	-	-
Total comprehensive income for the year	-	-	-	-	-	-	-	-	2,749,816	2,749,816	2,749,816	2,749,816
Balance as at 30 June 2025	2,692,994	986,077	15,000,000	1,775,000	-	5,963,401	23,724,478	-	5,564,900	5,564,900	29,289,378	31,982,372

The annexed notes form an integral part of these financial statements. *Pao*

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER



KOHINOOR TEXTILE MILLS LIMITED
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED 30 JUNE 2025

	NOTE	2025 (RUPEES IN THOUSAND)	2024
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash generated from operations	36	7,419,405	8,218,865
Finance cost paid		(3,167,964)	(3,278,095)
Income tax and levies paid		(1,146,161)	(959,953)
Workers' welfare fund paid		(17,141)	(20,742)
Workers' profit participation fund paid		(131,191)	(39,120)
Net increase in long term deposits		(1,016)	(53,125)
Net cash generated from operating activities		2,955,932	3,867,830
CASH FLOWS FROM INVESTING ACTIVITIES			
Capital expenditure on property, plant and equipment		(2,725,705)	(3,259,993)
Proceeds from disposal of property, plant and equipment		5,387	57,916
Short term investments - net		(224,015)	(28,605)
Interest received		1,082,420	167,411
Dividend received		298	2,929
Net cash used in investing activities		(1,861,615)	(3,060,342)
CASH FLOWS FROM FINANCING ACTIVITIES			
Proceeds from long term financing		-	1,115,127
Repayment of long term financing		(1,291,783)	(1,491,947)
Own shares purchased for cancellation		-	(1,463,096)
Short term borrowings - net		242,787	608,725
Dividend paid		(638)	(721)
Net cash used in financing activities		(1,049,634)	(1,231,912)
Net increase / (decrease) in cash and cash equivalents		44,683	(424,424)
Cash and cash equivalents at the beginning of the year		219,051	643,475
Cash and cash equivalents at the end of the year	25	263,734	219,051

The annexed notes form an integral part of these financial statements. *Raw*

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER

