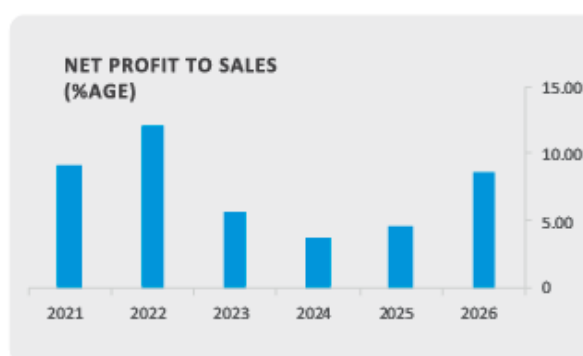
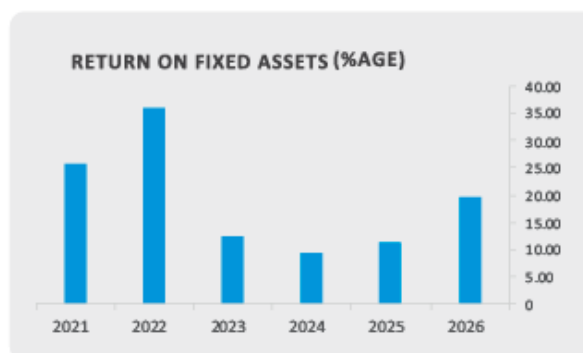
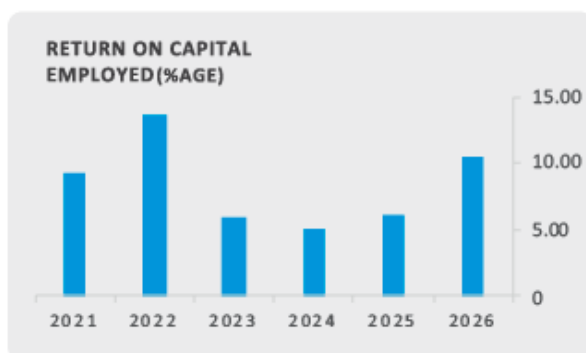
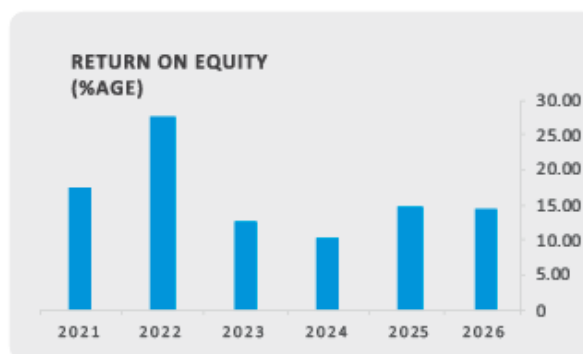
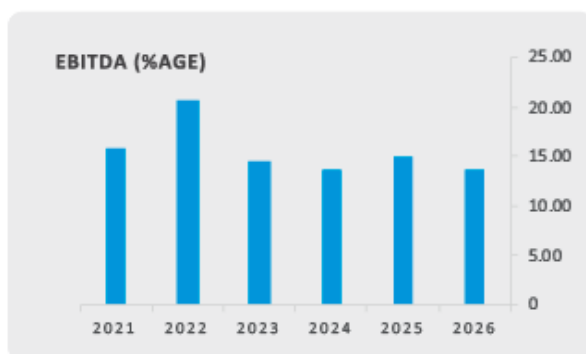




KEY OPERATING AND FINANCIAL DATA

SIX YEARS SUMMARY

Financial Highlights	2026	2025	2024	2023	2022	2021
RATIOS:						
Profitability Ratios:						
Gross Profit to sales (%age)	17.00	16.50	15.96	17.79	25.71	20.47
Net Profit to sales (%age)	8.62	4.63	3.78	5.73	11.98	9.20
EBITDA (%age)	13.69	14.99	13.60	14.50	20.56	15.70
Operating leverage ratio	7.24	6.68	0.72	(5.08)	2.55	1.39
Return on equity (%age)	14.44	14.71	10.34	12.53	27.51	17.45
Return on capital employed (%age)	10.40	6.04	5.03	5.91	13.67	9.19
Profit before tax ratio (%age)	8.56	7.77	5.14	7.91	16.62	11.34
Effective tax rate (%age)	(0.79)	40.45	30.92	30.50	27.90	18.88
Cost / Revenue ratio (%age)	83.00	83.50	84.04	82.21	74.29	79.53
Return on Fixed Assets	19.86%	11.27%	9.49%	12.53%	36.16%	25.74%
Return on Investment	11.39%	13.59%	12.62%	10.71%	18.49%	11.90%
Shareholders Funds	65.51%	58.61%	56.38%	55.12%	60.87%	59.05%
Return on shareholder funds	13.79%	8.60%	7.52%	9.12%	19.51%	13.67%



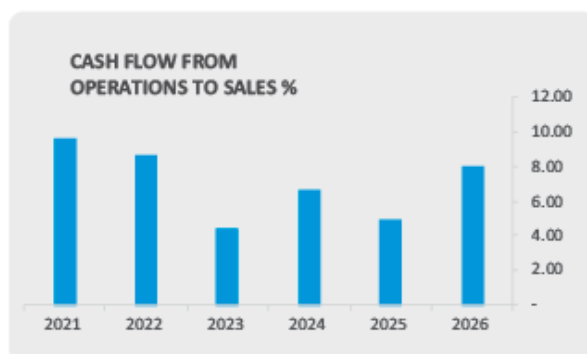
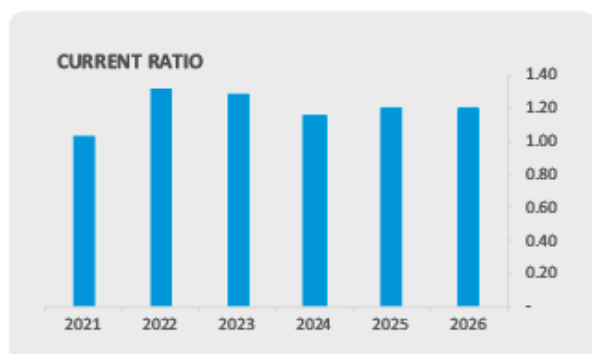
KEY OPERATING AND FINANCIAL DATA

SIX YEARS SUMMARY

Financial Highlights	2026	2025	2024	2023	2022	2021
Liquidity Ratios:						
Current ratio	1.21	1.20	1.16	1.29	1.32	1.04
Acid test ratio	0.53	0.57	0.63	0.56	0.66	0.56
Cash to current liabilities	0.01	0.02	0.01	0.05	0.03	0.02
Cash flow from operations to sales %	8.05	4.95	6.65	4.38	8.64	9.68
Cash flow from operations to capital expenditures	1.79	1.08	1.19	0.35	1.07	1.71
Cash flow coverage ratio	0.40	0.22	0.27	0.13	0.33	0.30

Liquidity Ratios:

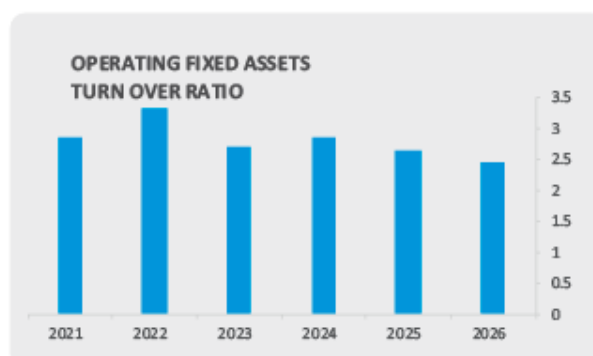
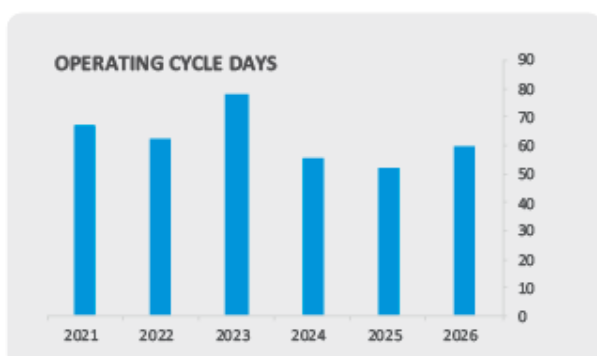
Over the past six years, the Company's liquidity indicators have demonstrated an overall improvement in its financial position. The current ratio increased from 1.04x in 2021 to 1.21x in 2026, indicating strengthened short-term liquidity and improved capacity to meet current obligations through available current assets. Cash flow from operations as a percentage of sales also improved from 4.95% in 2025 to 8.05% in 2026, primarily supported by lower finance costs and more effective working capital management. Furthermore, the cash flow from operations to capital expenditure ratio increased from 1.08x in the previous year to 1.79x in 2026, reflecting stronger internally generated cash flows and an improved ability to finance capital expenditure through operating cash generation.



Financial Highlights	2026	2025	2024	2023	2022	2021
Activity / Turnover Ratios:						
No. of days in Inventory	67	57	59	78	62	72
No. of days in receivables	34	38	34	38	35	34
No. of days in creditors	41	42	38	39	35	40
Operating cycle	60	52	55	78	62	67
Inventory turn over	5	6	6	5	6	5
Debtors turn over ratio	11	10	11	10	10	11
Creditors turnover ratio	9	9	10	9	10	9
Total assets turn over / return on investment ratio	1.06	1.12	1.17	0.96	1.07	0.90
Fixed assets turn over ratio	2.35	2.50	2.74	2.46	2.88	2.49
Operating fixed assets turn over ratio	2.44	2.63	2.84	2.68	3.33	2.85

Operating cycle:

The Company's operating cycle increased from 52 days in 2025 to 60 days in 2026, primarily due to an increase in inventory days from 57 days to 67 days. The higher inventory holding was mainly attributable to the Company's efforts to ensure adequate availability of raw materials and finished goods, support business requirements, facilitate timely customer deliveries, and mitigate potential supply chain and procurement-related risks. Receivable days, however, improved from 38 days to 34 days, reflecting more efficient collection of outstanding balances. Creditor days remained stable at 41 days, indicating consistent management of supplier credit and payment obligations.



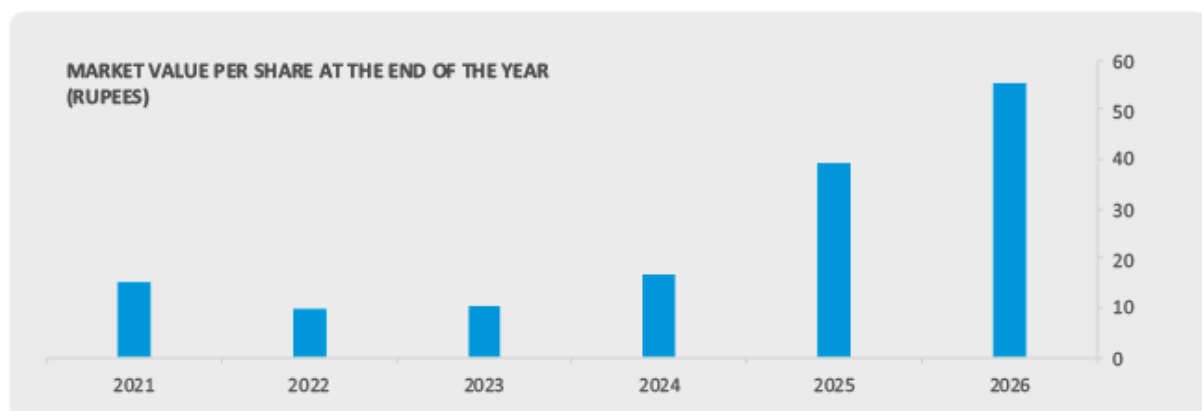


KEY OPERATING AND FINANCIAL DATA

SIX YEARS SUMMARY

Financial Highlights	2026	2025	2024	2023	2022	2021
Investment / Market Ratios:						
Earnings per share - Basic - (Rupees)	3.74	2.04	1.61	1.61	3.17	1.84
Earnings per share - Diluted - (Rupees)	3.74	2.04	1.61	1.61	3.17	1.84
Price earning ratio	14.78	19.22	10.28	6.32	3.16	8.17
Price to book ratio	55.21 : 27.09	39.25 : 23.75	16.59 : 21.71	10.18 : 18.00	10.00 : 16.24	15.04 : 13.47
Dividend yield ratio	20%	-	-	-	10%	20%
Dividend payout ratio (%age)	10.70	-	-	-	6.31	21.72
Dividend cover ratio - (Times)	-	-	-	-	3.17	0.92
Cash dividend per share - (Rupees)	0.40	-	-	-	0.20	0.40
Stock dividend per share	-	-	-	-	-	-
Breakup value per share - (Rupees):						
- without revaluation surplus	22.66	19.32	17.28	15.36	13.65	10.88
- with revaluation surplus	27.09	23.75	21.71	18.00	16.24	13.47
- with revaluation surplus and investments at fair value	84.46	65.18	37.01	24.66	22.04	19.38
Market value per share at the end of the year - (Rupees)	55.21	39.25	16.59	10.18	10.00	15.04
Share Price - High during the year - (Rupees)	61.00	41.20	21.60	12.61	17.74	16.00
Share Price - Low during the year - (Rupees)	37.02	13.40	10.25	6.81	10.00	7.10
Earning assets to total assets ratio (%age)	65.41	65.01	66.06	63.27	65.23	69.17

NOTE: Above figures for previous financial years have been adjusted for stock split (1:5) for the purpose of better presentation.



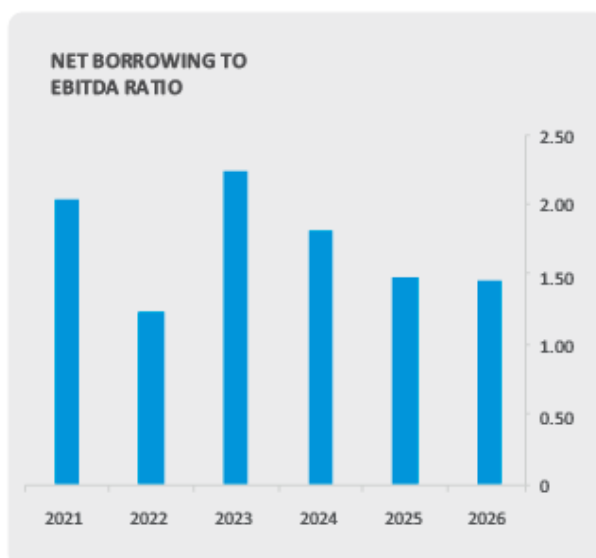
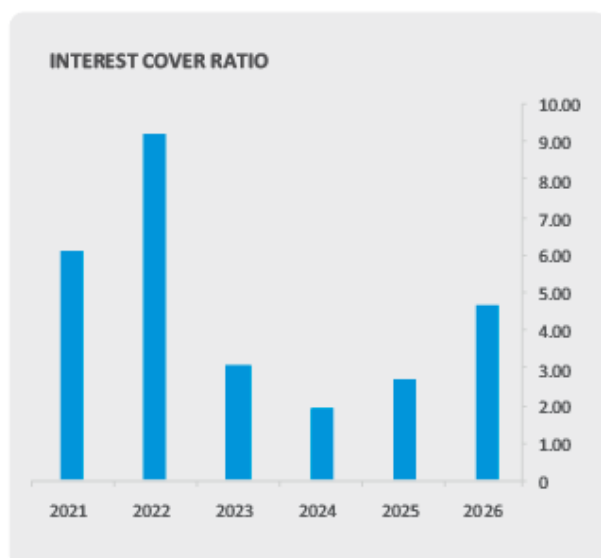
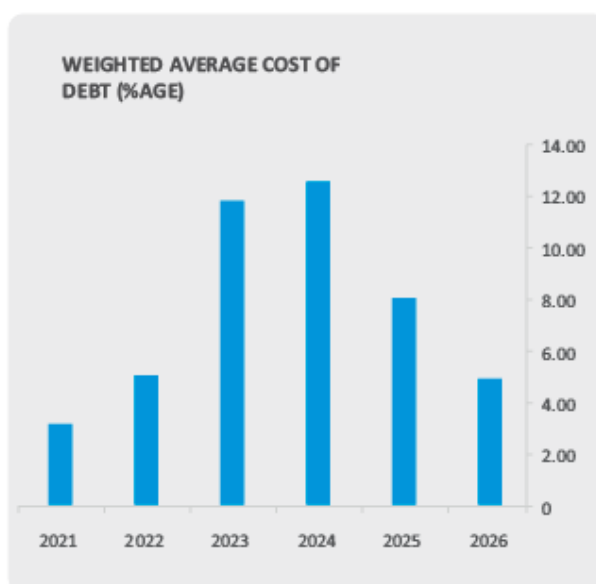
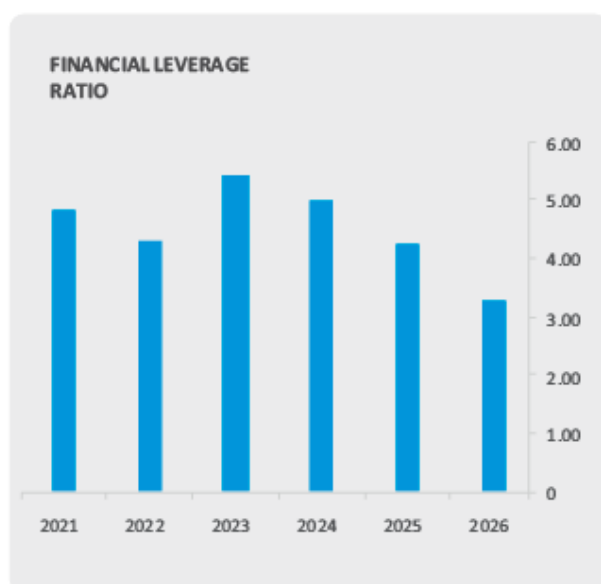
KEY OPERATING AND FINANCIAL DATA

SIX YEARS SUMMARY

Financial Highlights	2026	2025	2024	2023	2022	2021
Capital Structure Ratios:						
Financial leverage ratio	0.33	0.42	0.50	0.54	0.43	0.48
Weighted average cost of debt (%age)	4.94	8.04	12.46	11.76	5.08	3.17
Long term debt to equity ratio (as per book)	7 : 93	15 : 85	19 : 81	22 : 78	18 : 82	17 : 83
Debt to equity ratio (as per market value)	3 : 97	10 : 90	22 : 78	33 : 67	26 : 74	12 : 88
Interest cover ratio	4.69	2.65	1.95	3.08	9.18	6.12
Average operating working capital to sales ratio	0.20	0.18	0.18	0.23	0.19	0.21
Net borrowing to EBITDA ratio	1.47	1.49	1.81	2.24	1.24	2.02
Net assets per share	27.09	23.75	21.71	18.00	16.24	13.47
Debt service coverage ratio	1.56	2.00	1.66	2.87	4.59	3.87

Comment on interest cover ratio:
Interest cover ratio:

The Interest Cover Ratio is a key financial indicator of a company's capacity to service its debt obligations. The Company's interest cover ratio improved from 2.65 in 2025 to 4.69 in 2026, driven by the reduction in the central bank's policy rate and enhanced working capital management. This improvement reflects a stronger ability to meet interest commitments and a lower financial risk profile.

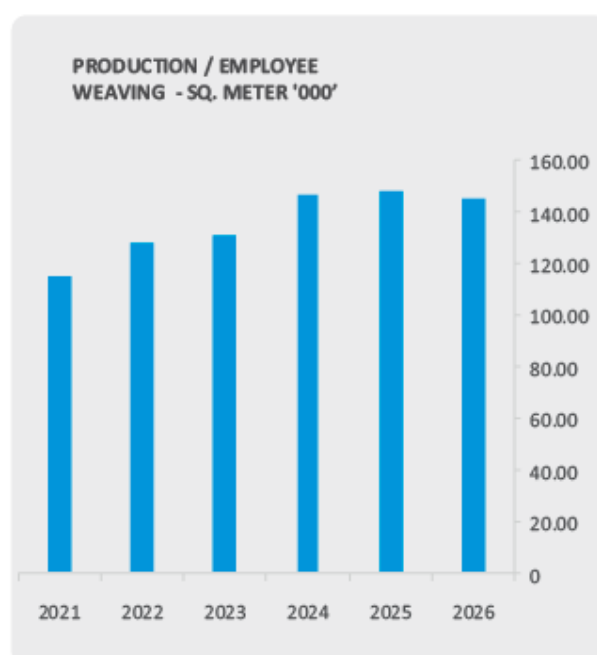
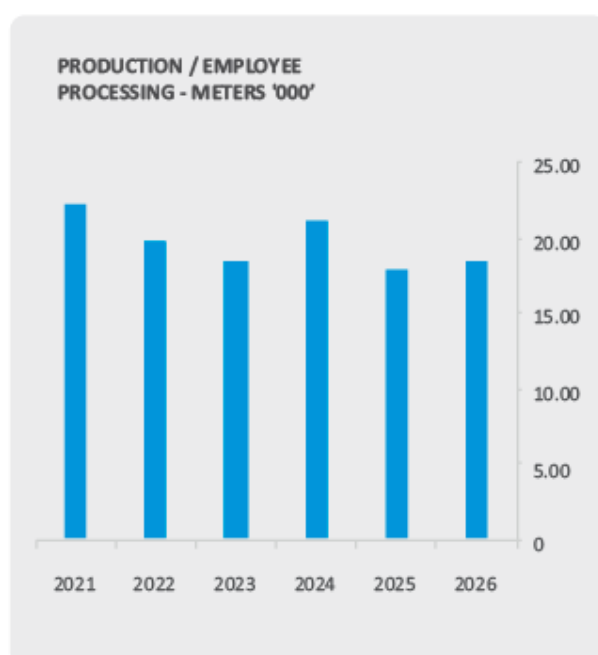
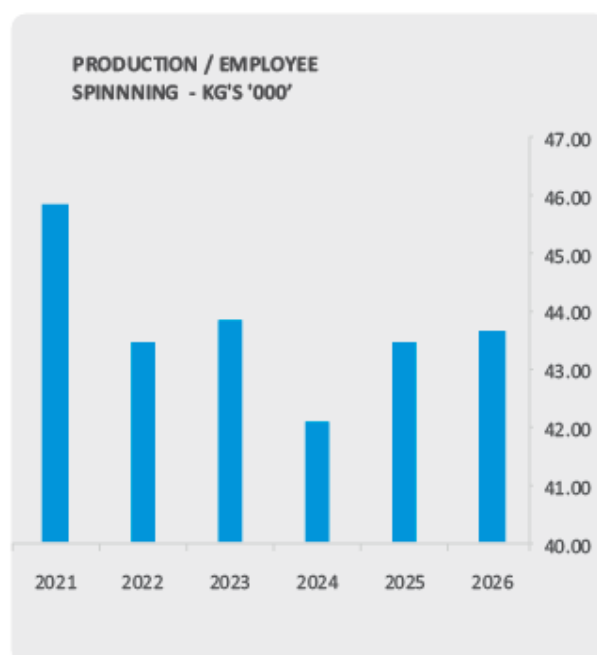
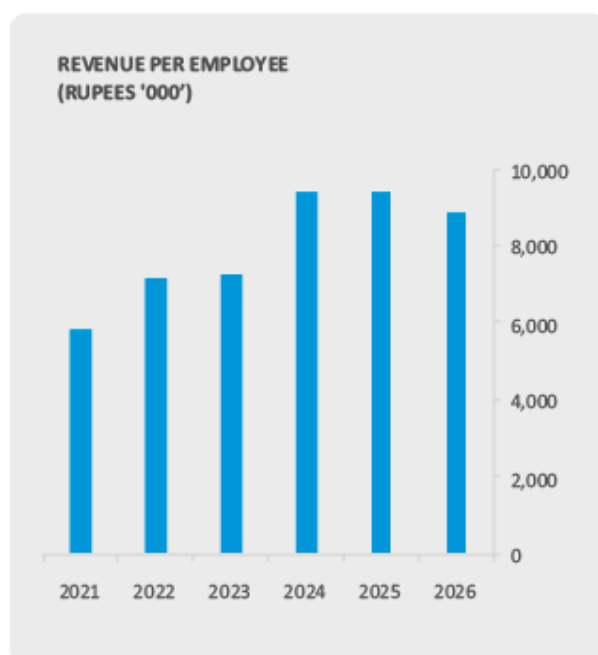




KEY OPERATING AND FINANCIAL DATA

SIX YEARS SUMMARY

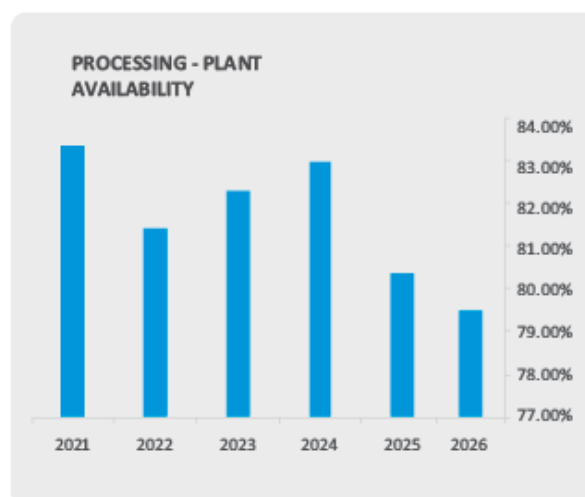
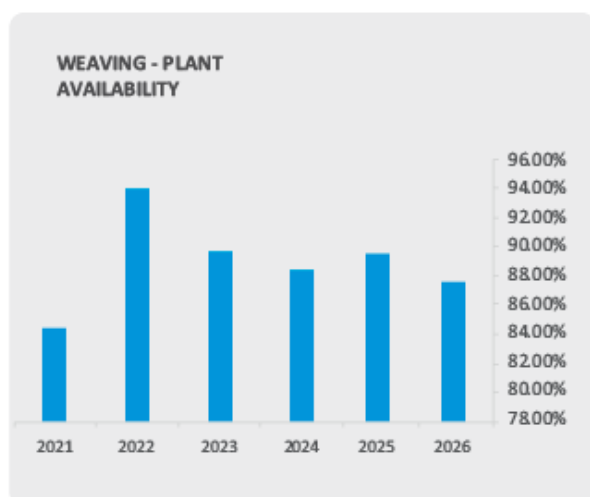
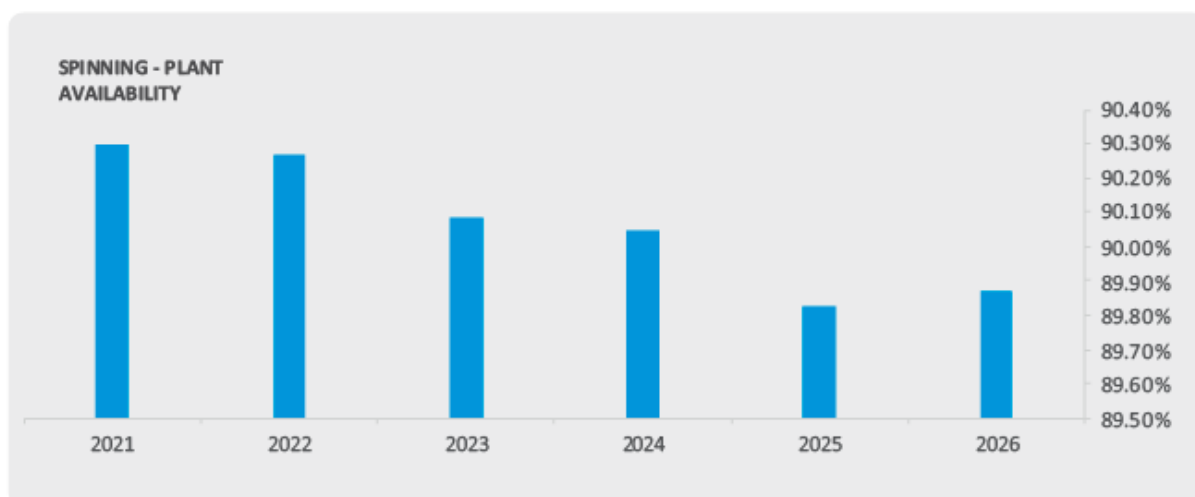
Financial Highlights	2026	2025	2024	2023	2022	2021
Employee Productivity Ratios:						
Production per employee						
Spinning - Kg's '000	43.61	43.43	42.07	43.81	43.45	45.80
Processing - Meters ' 000	18.41	17.89	21.02	18.55	19.64	22.32
Weaving - Sq. Meter '000	143.79	147.38	146.15	129.57	127.34	114.28
Revenue per employee (Rupees '000)	8,850	9,342	9,338	7,274	7,162	5,812
Staff Turnover Ratio	3	3	2	3	2	1



KEY OPERATING AND FINANCIAL DATA

SIX YEARS SUMMARY

Financial Highlights	2026	2025	2024	2023	2022	2021
Non-Financial Ratios:						
Plant Availability						
Spinning	89.87%	89.82%	90.05%	90.08%	90.27%	90.30%
Processing	79.48%	80.36%	82.93%	82.30%	81.40%	83.30%
Weaving	87.56%	89.47%	88.30%	89.59%	93.95%	84.32%
Customer Satisfaction index	3	3	2	3	2	1
Customer Retention Ratio	81%	80%	85%	82%	87%	89%
Others:						
Spares inventory as % of asset cost	0.52%	0.46%	0.47%	0.47%	0.59%	0.58%
Maintenance cost as % operating expenses	6.66%	4.24%	4.29%	6.12%	5.78%	6.26%
Ratios for Shariah compliant companies:						
Loan on interest to market capitalization	10.99%	16.46%	29.79%	37.38%	28.67%	24.62%
Total interest-taking deposits to market capitalization	0.82%	1.08%	1.23%	2.33%	1.75%	0.70%
Income generated from prohibited component to Total Income	0.17%	1.80%	0.25%	0.28%	0.12%	0.07%





KEY OPERATING AND FINANCIAL DATA

SIX YEARS SUMMARY

Financial Highlights	2026	2025	2024	2023	2022	2021
Quantitative Data						
Yarn (Kgs "000") :						
Production (cont. into 20s)						
KTM Division	55,167	56,098	54,577	50,886	50,973	46,536
KGM Division	47,709	48,175	48,580	45,944	37,738	37,773
	102,876	104,273	103,157	96,830	88,711	84,309
Sales / Tran.for wvg.(actual count)						
KTM Division	22,432	22,726	23,837	18,056	19,907	19,329
KGM Division	9,375	8,896	10,090	8,283	6,975	6,573
	31,807	31,622	33,927	26,339	26,882	25,902
(Linear meters "000"):						
Processing (Rawalpindi Division)						
Production	14,800	15,461	17,700	14,651	15,162	17,525
Sales	14,493	14,427	15,486	11,456	14,013	18,592
Weaving (Raiwind Division)						
Production	47,149	48,042	45,229	37,442	32,031	31,705
Sales	46,085	47,599	45,962	36,068	31,399	32,998

Comments on Production Capacity:

Production in the spinning and weaving divisions has shown a consistent upward trend over the last six years, supported by the installation of modern machinery with higher efficiencies. In contrast, production in the processing and home textile divisions reflects a variable trend over the period, as output is influenced by factors such as run length, cut size, and print density.

