

CONFIDENTIAL & SEALED

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

PUCARS /Courier
KTML/PSX-19/19
July 31, 2026

Subject: Financial Results for the Year Ended June 30, 2026

Dear Sir,

We have to inform you that the Board of Directors of Kohinoor Textile Mills Limited (the "Company") in their Meeting held on **Friday, July 31, 2026 at 03:30 PM** at 42-Lawrence Road, Lahore, the Registered Office of the Company, through video conferencing, recommended the following: -

- | | |
|--|-----|
| i) Cash Dividend | Nil |
| ii) Bonus Shares | Nil |
| iii) Right Shares | Nil |
| iv) Any other Entitlement/Corporate Action | Nil |
| v) Any other price-sensitive information. | |

- 1) The Board of Directors has approved investment upto Rs.2,000 million as loans / advances to Maple Leaf Cement Factory Limited (MLCF), a subsidiary company of the Company, to meet the working capital requirements of MLCF, subject to approval of the shareholders of the Company under Section 199 of the Companies Act, 2017. A similar nature of reciprocal facility of loans / advances of Rs.2,000 million for working capital requirements of the Company has already been recommended by the Board of MLCF, subject to approval of the shareholders of MLCF.
- 2) The Board of Directors has approved investment upto Rs.2,000 million as loans / advances to Maple Leaf Capital Limited (MLCL), a subsidiary company of the Company, to meet the working capital requirements of MLCL, subject to approval of the shareholders of the Company under Section 199 of the Companies Act, 2017. A similar nature of reciprocal facility of loans / advances of Rs. 4,000 million for working capital requirements of the Company has already been recommended by the Board of MLCL, subject to approval of the shareholders of MLCL.
- 3) The Board of Directors has approved issuance of Cross Corporate Guarantees upto Rs. 7 billion to the bank(s) for financing facility(ies) to Maple Leaf Capital Limited (MLCL), a subsidiary company of the Company, for a maximum period of 5 years, and creation of charges, pledge and/or lien on assets of the Company for and on behalf of MLCL, subject to approval of the shareholders of the Company under Section 199 of the Companies Act, 2017.

Cont'd on Page-2



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Consolidated Financial Statements as Annexure 1 to 4 and **Standalone Financial Statements** as Annexure 5 to 8 of the Company for the year ended June 30, 2026 are attached.

(The above disclosure will suffice requirements of Sections 96 and 131 of the Securities Act, 2015.)

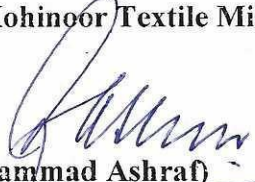
The Annual General Meeting (AGM) of the Company will be held on **Thursday, September 17, 2026 at 02:00 PM** at 42-Lawrence Road, Lahore, the Registered Office of the Company.

The Share Transfer Books of the Company will be closed from September 11, 2026 to September 17, 2026 (both days inclusive). Physical transfers / CDS Transaction IDs received at the Company's Share Registrar, M/s. Vision Consulting Ltd, 5-C, LDA Flats, 2nd Floor, Lawrence Road, Lahore, at the close of business on September 10, 2026 will be treated in time for the purpose of above entitlement to the transferees and to determine voting rights of the shareholders for attending the meeting.

The Annual Financial Statements (Annual Report) of the Company shall be transmitted through PUCARS atleast 21 days before holding of AGM.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours faithfully,
For Kohinoor Textile Mills Limited


(Muhammad Ashraf)
Company Secretary



Encl: As above

CC

- ♦ **The Executive Director/HOD,**
Offsite-II Department,
Supervision Division,
Securities & Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue, Blue Area,
Islamabad.

KOHINOOR TEXTILE MILLS LIMITED AND ITS SUBSIDIARY COMPANIES
CONSOLIDATED STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED 30 JUNE 2026

	NOTE	2026 (RUPEES IN THOUSAND)	2025
REVENUE	37	143,464,631	128,029,724
COST OF SALES	38	(101,212,884)	(92,062,543)
GROSS PROFIT		<u>42,251,747</u>	<u>35,967,181</u>
DISTRIBUTION COST	39	(5,172,507)	(6,296,665)
ADMINISTRATIVE EXPENSES	40	(6,736,434)	(4,277,674)
OTHER EXPENSES	41	(1,753,834)	(2,210,577)
		<u>(13,662,775)</u>	<u>(12,784,916)</u>
		28,588,972	23,182,265
OTHER INCOME	42	17,763,120	17,470,172
SHARE OF NET LOSS OF ASSOCIATE ACCOUNTED FOR USING EQUITY METHOD		(516,953)	(761,071)
PROFIT FROM OPERATIONS		<u>45,835,139</u>	<u>39,891,366</u>
FINANCE COST	43	(7,854,501)	(7,016,441)
PROFIT BEFORE LEVY AND TAXATION		<u>37,980,638</u>	<u>32,874,925</u>
LEVY	44	(780,587)	(398,824)
PROFIT BEFORE TAXATION		<u>37,200,051</u>	<u>32,476,101</u>
TAXATION	45	(10,322,094)	(9,702,170)
PROFIT AFTER TAXATION		<u>26,877,957</u>	<u>22,773,931</u>
SHARE OF PROFIT ATTRIBUTABLE TO:			
EQUITY HOLDERS OF HOLDING COMPANY		19,885,211	16,478,710
NON-CONTROLLING INTEREST		6,992,746	6,295,221
		<u>26,877,957</u>	<u>22,773,931</u>

2026 2025
(RUPEES)

EARNINGS PER SHARE - BASIC AND DILUTED	46	14.77	Restated 12.24
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The annexed notes form an integral part of these consolidated financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER



Handwritten signature of the Chief Financial Officer.

KOHINOOR TEXTILE MILLS LIMITED AND ITS SUBSIDIARY COMPANIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION AS AT 30 JUNE 2026

Annexure-2

	NOTE	2026 (RUPEES IN THOUSAND)	2025 (RUPEES IN THOUSAND)		NOTE	2026 (RUPEES IN THOUSAND)	2025 (RUPEES IN THOUSAND)
EQUITY AND LIABILITIES				ASSETS			
SHARE CAPITAL AND RESERVES				NON-CURRENT ASSETS			
Authorized share capital				Property, plant and equipment	21	160,524,890	91,282,609
1,850,000,000 (2025: 370,000,000)				Investment property	22	1,081,995	-
ordinary shares of Rupees 2 each		3,700,000	3,700,000	Intangible assets	23	24,687,200	62,420
150,000,000 (2025: 30,000,000) preference		300,000	300,000	Long term loans to employees	24	9,741	16,610
shares of Rupees 2 each		4,000,000	4,000,000	Long term investments	25	8,514,869	9,870,871
				Long term deposits	26	299,243	203,981
Issued, subscribed and paid-up share capital	4	2,692,994	2,692,994	Long term advances and prepayments	27	2,773,728	-
Reserves	5					197,891,666	101,436,497
Capital reserves							
Share premium		986,077	986,077				
Reserve against capacity expansion		26,769,600	26,769,600				
Reserve against buy-back of shares		2,363,480	2,363,480				
Fair value reserve		1,107,180	1,628,586				
Reserve against long term investments		2,942,400	2,942,400				
Surplus on revaluation of freehold land		6,549,819	6,196,423				
		40,718,556	40,886,566				
Revenue reserve							
Unappropriated profit		50,472,475	31,135,481				
		91,191,031	72,022,047				
Equity attributable to equity holders of the Holding Company		93,884,025	74,715,041				
Non-controlling interest	6	25,908,144	31,603,197				
Total equity		119,792,169	106,318,238				
LIABILITIES				CURRENT ASSETS			
NON-CURRENT LIABILITIES				Stores, spare parts and loose tools	28	20,430,089	14,409,590
Long term financing	7	78,090,697	14,230,480	Stock-in-trade	29	16,253,316	12,622,621
Deferred government grants	8	221,528	329,295	Trade debts	30	10,744,392	10,506,550
Sindh Infrastructure Development Cess (SIDC) payable	9	315,641	-	Loans and advances	31	1,564,091	1,301,221
Liability against right of use assets	10	45,329	53,292	Security deposits and short term prepayments	32	786,117	785,011
Long term deposits	11	49,685	8,214	Other receivables	33	1,750,472	2,623,473
Retirement benefits	12	480,508	350,638	Short term investments	34	56,090,672	45,472,729
Retention money payable	13	185,702	-	Advance taxation and levy - net	35	885,503	-
Deferred income tax liability	14	35,172,163	17,652,264	Cash and bank balances	36	4,292,910	2,209,254
		114,961,253	32,624,183			112,797,562	90,130,449
CURRENT LIABILITIES							
Trade and other payables	15	35,664,678	22,646,648				
Contract liabilities	16	988,008	1,234,330				
Accrued mark-up	17	2,059,173	877,547				
Short term borrowings	18	31,402,095	20,835,119				
Current portion of non-current liabilities	19	5,665,448	5,427,257				
Unclaimed dividend		156,404	57,782				
Provision for taxation and levy - net	35	-	1,545,842				
		75,935,806	52,624,525				
TOTAL LIABILITIES		190,897,059	85,248,708				
CONTINGENCIES AND COMMITMENTS	20						
TOTAL EQUITY AND LIABILITIES		310,689,228	191,566,946	TOTAL ASSETS		310,689,228	191,566,946

The annexed notes form an integral part of these consolidated financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER

Annexure-3

KOHINOOR TEXTILE MILLS LIMITED AND ITS SUBSIDIARY COMPANIES

CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

FOR THE YEAR ENDED 30 JUNE 2026

ATTRIBUTABLE TO EQUITY HOLDERS OF THE HOLDING COMPANY													Non-controlling interest	Total equity
Share capital	Reserves								Total					
	Capital reserves						Revenue reserve	Total reserves						
	Share premium	Reserve against capacity expansion	Reserve against buy-back of shares	Fair value reserve	Reserve against long term investments	Surplus on revaluation of freehold land	Sub-total			Unappropriated profit				
(RUPEES IN THOUSAND)														
2,692,994	986,077	26,769,600	2,363,480	606,751	2,942,400	6,196,423	39,864,731	14,651,798	54,516,529	57,209,523	24,571,224	81,780,747		
-	-	-	-	-	-	-	-	16,478,710	16,478,710	16,478,710	6,295,221	22,773,931		
-	-	-	-	1,021,835	-	-	1,021,835	4,973	1,026,808	1,026,808	736,752	1,763,560		
-	-	-	-	1,021,835	-	-	1,021,835	16,483,683	17,505,518	17,505,518	7,031,973	24,537,491		
2,692,994	986,077	26,769,600	2,363,480	1,628,586	2,942,400	6,196,423	40,886,566	31,135,481	72,022,047	74,715,041	31,603,197	106,318,238		
-	-	-	-	-	-	-	-	(538,599)	(538,599)	(538,599)	-	(538,599)		
-	-	-	-	-	-	-	-	(538,599)	(538,599)	(538,599)	(11,911,071)	(11,911,071)		
-	-	-	-	-	-	-	-	(538,599)	(538,599)	(538,599)	(11,911,071)	(12,449,670)		
-	-	-	-	-	-	-	-	19,885,211	19,885,211	19,885,211	6,992,746	26,877,957		
-	-	-	-	(1,454,511)	-	353,396	(1,101,115)	(9,618)	(1,110,733)	(1,110,733)	(776,728)	(1,887,461)		
-	-	-	-	(1,454,511)	-	353,396	(1,101,115)	19,875,593	18,774,478	18,774,478	6,216,018	24,990,496		
-	-	-	-	933,105	-	-	933,105	-	933,105	933,105	-	933,105		
2,692,994	986,077	26,769,600	2,363,480	1,107,180	2,942,400	6,549,819	40,718,556	50,472,475	91,191,031	93,884,025	25,908,144	119,792,169		

The annexed notes form an integral part of these consolidated financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR



CHIEF FINANCIAL OFFICER

KOHINOOR TEXTILE MILLS LIMITED AND ITS SUBSIDIARY COMPANIES
CONSOLIDATED STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED 30 JUNE 2026

	NOTE	2026 (RUPEES IN THOUSAND)	2025 (RUPEES IN THOUSAND)
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash generated from operations	47	55,112,653	42,119,563
Finance cost paid		(6,643,747)	(7,474,232)
Employee benefits paid		(38,637)	(54,768)
Income tax and levies paid - net		(17,110,738)	(6,138,594)
Worker's welfare fund paid		(567,491)	(236,030)
Workers' profit participation fund paid		(989,794)	(367,039)
Net decrease in long term loans to employees		6,869	14,618
Net increase in long term advances and prepayments		(2,773,728)	-
Net increase in long term deposits		(53,791)	(22,593)
Net cash generated from operating activities		26,941,596	27,840,925
CASH FLOWS FROM INVESTING ACTIVITIES			
Capital expenditure on property, plant and equipment		(9,956,267)	(7,183,364)
Intangible assets acquired		-	(7,816)
Long term investments made		(26,500)	(7,107,357)
Short term investments - net		(13,258,627)	(24,055,998)
Proceeds from disposal of property, plant and equipment		303,476	110,812
Proceeds from sale of stores		49,932	195,180
Increase in retention money payable		109,734	-
Interest received		299,877	2,124,982
Dividend received		3,136,826	1,719,257
Net cash used in investing activities		(19,341,549)	(34,204,304)
CASH FLOWS FROM FINANCING ACTIVITIES			
Proceeds from long term financing		75,295,377	4,200,000
Repayment of long term financing		(15,245,213)	(5,125,743)
Investments in equity instruments of Pioneer Cement Limited		(12,737,288)	-
Payment for acquisition of subsidiary - net of cash acquired		(62,018,773)	-
Lease rentals paid during the year		(49,166)	(42,222)
Short term borrowings - net		9,776,177	7,892,609
Dividend paid		(537,505)	(1,016)
Net cash (used in) / from financing activities		(5,516,391)	6,923,628
Net increase in cash and cash equivalents		2,083,656	560,249
Cash and cash equivalents at the beginning of the year		2,209,254	1,649,005
Cash and cash equivalents at the end of the year	36	4,292,910	2,209,254

The annexed notes form an integral part of these consolidated financial statements. *Re*

 CHIEF EXECUTIVE OFFICER

 DIRECTOR

[Signature]
 CHIEF FINANCIAL OFFICER



KOHINOOR TEXTILE MILLS LIMITED
STATEMENT OF PROFIT OR LOSS
FOR THE YEAR ENDED 30 JUNE 2026

	NOTE	2026 (RUPEES IN THOUSAND)	2025
REVENUE	28	58,340,462	59,414,125
COST OF SALES	29	(48,420,594)	(49,611,747)
GROSS PROFIT		9,919,868	9,802,378
DISTRIBUTION COST	30	(2,189,780)	(2,163,155)
ADMINISTRATIVE EXPENSES	31	(1,585,195)	(1,409,835)
OTHER EXPENSES	32	(392,990)	(273,076)
		(4,167,965)	(3,846,066)
		5,751,903	5,956,312
OTHER INCOME	33	591,655	1,460,106
PROFIT FROM OPERATIONS		6,343,558	7,416,418
FINANCE COST	34	(1,351,915)	(2,798,790)
PROFIT BEFORE LEVY AND TAXATION		4,991,643	4,617,628
LEVY	35	(18)	(45)
PROFIT BEFORE TAXATION		4,991,625	4,617,583
TAXATION	36	39,701	(1,867,767)
PROFIT AFTER TAXATION		5,031,326	2,749,816

		2026	2025
		--- R U P E E S ---	
			Restated
EARNINGS PER SHARE - BASIC AND DILUTED	37	3.74	2.04

The annexed notes form an integral part of these financial statements. *Rayo*

 CHIEF EXECUTIVE OFFICER

 DIRECTOR

[Signature]
 CHIEF FINANCIAL OFFICER



Annexure-6

KOHINOOR TEXTILE MILLS LIMITED
STATEMENT OF FINANCIAL POSITION AS AT 30 JUNE 2026

		2026	2025			2026	2025
	NOTE	(RUPEES IN THOUSAND)			NOTE	(RUPEES IN THOUSAND)	
EQUITY AND LIABILITIES				ASSETS			
SHARE CAPITAL AND RESERVES				NON-CURRENT ASSETS			
Authorized share capital							
1,850,000,000 ordinary shares (2025: 370,000,000)				Property, plant and equipment			
of Rupees 2 (2025: Rupees 10) each				Long term investments			
150,000,000 preference shares (2025: 30,000,000)				Long term deposits			
of Rupees 2 (2025: Rupees 10) each							
		3,700,000	3,700,000				
		300,000	300,000				
		4,000,000	4,000,000				
Issued, subscribed and paid-up share capital	4	2,692,994	2,692,994				
Reserves	5						
Capital reserves							
Share premium		986,077	986,077				
Surplus on revaluation of freehold land		5,963,401	5,963,401				
Reserve against capacity expansion		15,000,000	15,000,000				
Reserve against buy-back of shares		1,775,000	1,775,000				
		23,724,478	23,724,478				
Revenue reserve							
Unappropriated profit		10,057,627	5,564,900				
		33,782,105	29,289,378				
Total equity		36,475,099	31,982,372				
LIABILITIES				CURRENT ASSETS			
NON-CURRENT LIABILITIES							
Long term financing	6	1,844,211	4,448,842				
Deferred government grant	7	4,519	6,991				
Sindh Infrastructure Development Cess (SIDC) payable	8	315,641	-				
Deferred income tax liability	9	1,159,181	2,297,728				
		3,323,552	6,753,561				
CURRENT LIABILITIES							
Trade and other payables	10	5,152,192	5,668,161				
Contract liabilities	11	247,681	424,288				
Accrued mark-up	12	142,254	195,905				
Short term borrowings	13	9,207,504	7,746,363				
Current portion of non-current liabilities	14	1,097,854	1,325,776				
Unclaimed dividend		34,007	30,905				
Provision for taxation and levy - net	26	-	437,022				
		15,881,492	15,828,420				
Total liabilities		19,205,044	22,581,981				
CONTINGENCIES AND COMMITMENTS							
TOTAL EQUITY AND LIABILITIES	15	55,680,143	54,564,353				

The annexed notes form an integral part of these financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER

Annexure-7

KOHINOOR TEXTILE MILLS LIMITED
STATEMENT OF CHANGES IN EQUITY
FOR THE YEAR ENDED 30 JUNE 2026

	Share capital	Reserves						Total reserves	Total equity
		Capital reserves					Revenue reserve		
		Share premium	Reserve against capacity expansion	Reserve against buy-back of shares	Surplus on revaluation of freehold land	Sub-total	Unappropriated profit		
----- (RUPEES IN THOUSAND) -----									
Balance as at 01 July 2024	2,692,994	986,077	15,000,000	1,775,000	5,963,401	23,724,478	2,815,084	26,539,562	29,232,556
Profit for the year	-	-	-	-	-	-	2,749,816	2,749,816	2,749,816
Other comprehensive income for the year	-	-	-	-	-	-	-	-	-
Total comprehensive income for the year	-	-	-	-	-	-	2,749,816	2,749,816	2,749,816
Balance as at 30 June 2025	2,692,994	986,077	15,000,000	1,775,000	5,963,401	23,724,478	5,564,900	29,289,378	31,982,372
Transactions with owners:									
- final dividend for the year ended 30 June 2025 @ Rupee 0.40 per share	-	-	-	-	-	-	(538,599)	(538,599)	(538,599)
Profit for the year	-	-	-	-	-	-	5,031,326	5,031,326	5,031,326
Other comprehensive income for the year	-	-	-	-	-	-	-	-	-
Total comprehensive income for the year	-	-	-	-	-	-	5,031,326	5,031,326	5,031,326
Balance as at 30 June 2026	2,692,994	986,077	15,000,000	1,775,000	5,963,401	23,724,478	10,057,627	33,782,105	36,475,099

The annexed notes form an integral part of these financial statements. 

 CHIEF EXECUTIVE OFFICER

 DIRECTOR





 CHIEF FINANCIAL OFFICER

Annexure-8

KOHINOOR TEXTILE MILLS LIMITED
STATEMENT OF CASH FLOWS
FOR THE YEAR ENDED 30 JUNE 2026

	NOTE	2026 (RUPEES IN THOUSAND)	2025 (RUPEES IN THOUSAND)
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash generated from operations	38	8,085,007	7,406,443
Finance cost paid		(1,405,566)	(3,167,964)
Income tax and levies paid		(1,662,552)	(1,146,161)
Workers' welfare fund paid		(82,314)	(17,141)
Workers' profit participation fund paid		(247,545)	(131,191)
Net decrease / (increase) in long term deposits		9,989	(1,016)
Net cash generated from operating activities		4,697,019	2,942,970
CASH FLOWS FROM INVESTING ACTIVITIES			
Capital expenditure on property, plant and equipment		(2,624,498)	(2,725,705)
Proceeds from disposal of property, plant and equipment		88,268	5,387
Short term investments - net		(181,403)	(224,015)
Interest received		121,201	1,082,420
Dividend received		123	298
Net cash used in investing activities		(2,596,309)	(1,861,615)
CASH FLOWS FROM FINANCING ACTIVITIES			
Proceeds from long term financing		611,477	-
Repayment of long term financing		(3,706,785)	(1,291,783)
Short term borrowings - net		1,461,141	242,787
Dividend paid		(535,497)	(638)
Net cash used in financing activities		(2,169,664)	(1,049,634)
Net (decrease) / increase in cash and cash equivalents		(68,954)	31,721
Effect of exchange rate changes		(805)	192
Cash and cash equivalents at the beginning of the year		250,964	219,051
Cash and cash equivalents at the end of the year	27	181,205	250,964

The annexed notes form an integral part of these financial statements. *رجو*

 CHIEF EXECUTIVE OFFICER

 DIRECTOR

[Signature]
 CHIEF FINANCIAL OFFICER

