

CONFIDENTIAL & SEALED

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

PUCARS / Courier
KTML/PSX-19/103
February 25, 2026

Financial Results for the Quarter ended December 31, 2025 (Un-Audited)

Dear Sir,

We have to inform you that the Board of Directors of **Kohinoor Textile Mills Limited** (the "Company") in their Meeting held on **Wednesday, February 25, 2026 at 03:30 PM** at 42-Lawrence Road, Lahore, the Registered Office of the Company, through video conferencing, recommended the following: -

i) Cash Dividend	Nil
ii) Bonus Shares	Nil
iii) Right Shares	Nil
iv) Any other Entitlement/Corporate Action	Nil
v) Any other price-sensitive information	Nil

Consolidated Financial Statements as Annexures 1 to 4 and **Standalone Financial Statements** as Annexures 5 to 8 of the Company for the period ended December 31, 2025 are attached.

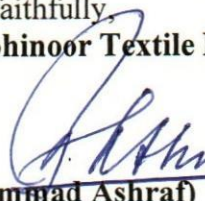
(The above disclosure will suffice requirements of Sections 96 and 131 of the Securities Act, 2015.)

The Quarterly Report of the Company for the period ended December 31, 2025 will be transmitted through PUCARS separately, within the specified time.

You may please inform the TRE Certificate Holders of the Exchange accordingly.

Yours faithfully,

For Kohinoor Textile Mills Limited


(Muhammad Ashraf)
Company Secretary



Encl: As above

CC

- ♦ **The Executive Director/HOD,**
Offsite-II Department, Supervision Division,
Securities & Exchange Commission of Pakistan,
63, NIC Building, Jinnah Avenue, Blue Area,
Islamabad.

KOHINOOR TEXTILE MILLS LIMITED AND ITS SUBSIDIARY COMPANIES

CONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE HALF YEAR ENDED 31 DECEMBER 2025

ANNEXURE-1

	NOTE	Half year ended		Quarter ended	
		31 December 2025	31 December 2024	31 December 2025	31 December 2024
		(Rupees in thousand)			
REVENUES	9	65,634,825	65,034,823	33,774,345	34,176,900
COST OF SALES		(48,264,935)	(47,433,003)	(24,621,391)	(24,072,481)
GROSS PROFIT		17,369,890	17,601,820	9,152,954	10,104,419
DISTRIBUTION COST		(2,761,680)	(3,433,859)	(1,318,070)	(1,559,856)
ADMINISTRATIVE EXPENSES		(3,160,776)	(2,342,071)	(1,357,078)	(1,141,257)
OTHER EXPENSES		(839,696)	(897,571)	(433,973)	(542,827)
		(6,762,152)	(6,673,501)	(3,109,121)	(3,243,940)
		10,607,738	10,928,319	6,043,833	6,860,479
OTHER INCOME		18,629,296	12,010,748	4,352,444	10,137,450
SHARE OF PROFIT IN ASSOCIATED COMPANY		220,013	-	223,104	-
PROFIT FROM OPERATIONS		29,457,047	22,939,067	10,619,381	16,997,929
FINANCE COST		(2,284,610)	(4,293,097)	(1,180,746)	(2,694,112)
PROFIT BEFORE LEVY AND TAXATION		27,172,437	18,645,970	9,438,635	14,303,817
LEVY		(168,999)	(94,850)	(97,275)	(69,150)
PROFIT BEFORE TAXATION		27,003,438	18,551,120	9,341,360	14,234,667
PROVISION FOR TAXATION		(8,251,469)	(4,363,004)	(4,441,083)	(3,070,223)
PROFIT AFTER TAXATION		18,751,969	14,188,116	4,900,277	11,164,444
SHARE OF PROFIT ATTRIBUTABLE TO :					
EQUITY HOLDERS OF HOLDING COMPANY		14,338,693	10,682,421	3,424,693	8,435,579
NON CONTROLLING INTEREST		4,413,276	3,505,695	1,475,584	2,728,865
		18,751,969	14,188,116	4,900,277	11,164,444
		Restated		Restated	
EARNINGS PER SHARE - BASIC AND DILUTED (RUPEES)	10	10.65	7.93	2.54	6.26

The annexed notes form an integral part of these consolidated condensed interim financial statements.

Certified True Copy
For Kohinoor Textile Mills Limited

Secretary

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER

KOHINOOR TEXTILE MILLS LIMITED AND ITS SUBSIDIARY COMPANIES

CONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT 31 DECEMBER 2025

ANNEXURE-2

	Un-audited 31 December 2025	Audited 30 June 2025
NOTE	(Rupees in thousand)	
EQUITY AND LIABILITIES		
SHARE CAPITAL AND RESERVES		
Authorized share capital		
1,850,000,000 ordinary shares (30 June 2025: 370,000,000)		
of Rupees 2 (30 June 2025: Rupees 10) each	3,700,000	3,700,000
150,000,000 preference shares (30 June 2025: 30,000,000)		
of Rupees 2 (30 June 2025: Rupees 10) each	300,000	300,000
	<u>4,000,000</u>	<u>4,000,000</u>
Issued, subscribed and paid up share capital	5	2,692,994
1,346,497,280 ordinary shares (30 June 2025: 269,299,456)		
of Rupees 2 (30 June 2025: Rupees 10) each		
Reserves		
Capital reserves		
Share premium	986,077	986,077
Reserve against capacity expansion	26,769,600	26,769,600
Reserve against buy-back of shares	2,363,480	2,363,480
Fair value reserve	3,543,207	1,628,586
Reserve against long term investments	2,942,400	2,942,400
Surplus on revaluation of freehold land	6,196,423	6,196,423
	<u>42,801,187</u>	<u>40,886,566</u>
Revenue reserves		
Unappropriated profit	44,935,575	31,135,481
	<u>90,429,756</u>	<u>74,715,041</u>
Equity attributable to equity holders of the Holding Company		
Non-controlling interest	37,355,354	31,603,197
Total equity	<u>127,785,110</u>	<u>106,318,238</u>
LIABILITIES		
NON-CURRENT LIABILITIES		
Long term financing	6	11,913,417
Deferred government grant	272,739	329,295
Long term liability against right of use assets	66,855	53,292
Long term deposits	8,214	8,214
Retirement benefits	405,026	350,638
Deferred income tax liability	21,631,603	17,652,264
	<u>34,297,854</u>	<u>32,624,183</u>
CURRENT LIABILITIES		
Trade and other payables	26,213,210	23,880,978
Accrued mark-up	883,714	877,547
Short term borrowings	24,746,867	20,835,119
Current portion of non-current liabilities	5,579,468	5,427,257
Unclaimed dividend	60,428	57,782
Taxation - net	2,664,197	1,545,842
	<u>60,147,884</u>	<u>52,624,525</u>
Total liabilities	<u>94,445,738</u>	<u>85,248,708</u>
CONTINGENCIES AND COMMITMENTS		
TOTAL EQUITY AND LIABILITIES	7	222,230,848
		191,566,946

ASSETS

NON-CURRENT ASSETS

Property, plant and equipment	8	93,480,132	91,282,609
Intangibles		39,754	62,426
Long term loans to employees		13,468	16,610
Long term investment		15,927,621	9,870,871
Long term deposits		216,572	203,981
		<u>109,677,547</u>	<u>101,436,497</u>

CURRENT ASSETS

Stores, spare parts and loose tools	13,776,327	14,409,590
Stock -in- trade	16,476,170	12,822,621
Trade debts	8,876,551	10,506,550
Loans and advances	2,309,416	1,301,221
Security deposits and short term prepayments	1,030,481	785,011
Other receivables	2,624,921	2,610,703
Short term investments	63,307,993	45,472,729
Cash and bank balances	4,151,442	2,222,024
	<u>112,553,301</u>	<u>90,130,449</u>

TOTAL ASSETS

	222,230,848	191,566,946
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The annexed notes form an integral part of these consolidated condensed interim financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

Certified True Copy
For Kohinoor Textile Mills Limited

Secretary

CHIEF FINANCIAL OFFICER

KOHINOOR TEXTILE MILLS LIMITED AND ITS SUBSIDIARY COMPANIES
CONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE HALF YEAR ENDED 31 DECEMBER 2025

ATTRIBUTABLE TO EQUITY HOLDERS OF THE HOLDING COMPANY													NON CONTROLLING INTEREST	TOTAL EQUITY
Share capital	RESERVES									Total				
	CAPITAL RESERVES							REVENUE RESERVE	Total reserves					
	Share premium	Reserve against capacity expansion	Reserve against buy-back of shares	Fair Value Reserve	Reserve against Long Term Investment	Surplus on revaluation of freehold land	Sub - total	Unappropriated profit						
(R u p e e s i n t h o u s a n d)														
Balance as at 30 June 2024 - audited	2,692,994	986,077	26,769,600	2,363,480	606,751	2,942,400	6,196,423	39,864,731	14,651,798	54,516,529	57,209,523	24,571,224	81,780,747	
Profit for the period	-	-	-	-	-	-	-	-	10,682,421	10,682,421	10,682,421	3,505,695	14,188,116	
Other comprehensive income for the period	-	-	-	-	680,373	-	-	680,373	-	680,373	680,373	475,780	1,156,153	
Total comprehensive income for the period	-	-	-	-	680,373	-	-	680,373	10,682,421	11,362,794	11,362,794	3,981,475	15,344,269	
Balance as at 31 December 2024 - (un-audited)	2,692,994	986,077	26,769,600	2,363,480	1,287,124	2,942,400	6,196,423	40,545,104	25,334,219	65,879,323	68,572,317	28,552,699	97,125,016	
Profit for the period	-	-	-	-	-	-	-	-	5,796,289	5,796,289	5,796,289	2,789,526	8,585,815	
Other comprehensive income for the period	-	-	-	-	341,462	-	-	341,462	4,973	346,435	346,435	260,972	607,407	
Total comprehensive income for the period	-	-	-	-	341,462	-	-	341,462	5,801,262	6,142,724	6,142,724	3,050,498	9,193,222	
Balance as at 30 June 2025 - audited	2,692,994	986,077	26,769,600	2,363,480	1,628,586	2,942,400	6,196,423	40,886,566	31,135,481	72,022,047	74,715,041	31,603,197	106,318,238	
Transaction with owners:														
- Final dividend for the year ended 30 June 2025 @ Rupee 0.40 per share	-	-	-	-	-	-	-	-	(538,599)	(538,599)	(538,599)	-	(538,599)	
Profit for the period	-	-	-	-	-	-	-	-	14,338,693	14,338,693	14,338,693	4,413,276	18,751,969	
Other comprehensive income for the period	-	-	-	-	1,914,621	-	-	1,914,621	-	1,914,621	1,914,621	1,338,881	3,253,502	
Total comprehensive income for the period	-	-	-	-	1,914,621	-	-	1,914,621	14,338,693	16,253,314	16,253,314	5,752,157	22,005,471	
Balance as at 31 December 2025 - (un-audited)	2,692,994	986,077	26,769,600	2,363,480	3,543,207	2,942,400	6,196,423	42,801,187	44,935,575	87,736,762	90,429,756	37,355,354	127,785,110	

The annexed notes form an integral part of these consolidated condensed interim financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER

Certified True Copy
For Kohinoor Textile Mills Limited

Secretary

KOHINOOR TEXTILE MILLS LIMITED AND ITS SUBSIDIARY COMPANIES
CONSOLIDATED CONDENSED
INTERIM STATEMENT OF CASH FLOWS (UN-AUDITED)
FOR THE HALF YEAR ENDED 31 DECEMBER 2025

	NOTE	31 December 2025 (Rupees in thousand)	31 December 2024
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash generated from operations	11	30,519,196	20,946,005
Net decrease in long term loans to employees		3,142	7,172
Net increase in long term deposits		(12,591)	(6,381)
Employee benefits paid		(15,315)	(29,167)
Finance cost paid		(2,272,232)	(3,313,729)
Income tax and levies paid		(4,315,121)	(2,017,552)
Net cash generated from operating activities		23,907,079	15,586,348
CASH FLOWS FROM INVESTING ACTIVITIES			
Capital expenditure on property, plant and equipment		(5,040,675)	(3,249,671)
Proceeds from disposal of property, plant and equipment		110,983	48,457
Long term investment made		(30,000)	(5,688,215)
Short term investments - net		(19,372,756)	(85,316,478)
Interest received		91,694	86,967
Dividend received		1,126,662	665,522
Net cash used in investing activities		(23,114,092)	(93,453,418)
CASH FLOWS FROM FINANCING ACTIVITIES			
Proceeds from long term financing		251,991	2,500,000
Repayment of long term financing		(2,467,727)	(2,454,641)
Lease rentals paid during the period		(23,628)	(16,597)
Short term borrowings - net		3,911,748	79,357,116
Dividend paid		(535,953)	(719)
Net cash from financing activities		1,136,431	79,385,159
NET INCREASE IN CASH AND CASH EQUIVALENTS		1,929,418	1,518,089
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		2,222,024	1,649,005
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		4,151,442	3,167,094

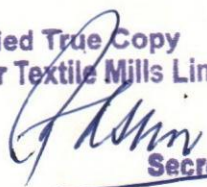
The annexed notes form an integral part of these consolidated condensed interim financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

CHIEF FINANCIAL OFFICER

Certified True Copy
For Kohinoor Textile Mills Limited


Secretary

KOHINOOR TEXTILE MILLS LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS
FOR THE HALF YEAR ENDED 31 DECEMBER 2025
(UN-AUDITED)

		HALF YEAR ENDED		QUARTER ENDED	
		31 December 2025	31 December 2024	31 December 2025	31 December 2024
NOTE		----- (Rupees in thousand) -----			
REVENUE	9	30,228,894	30,296,671	14,839,661	15,156,751
COST OF SALES		<u>(25,294,830)</u>	<u>(25,601,125)</u>	<u>(12,336,647)</u>	<u>(12,889,433)</u>
GROSS PROFIT		4,934,064	4,695,546	2,503,014	2,267,318
DISTRIBUTION COST		<u>(1,165,869)</u>	<u>(1,043,383)</u>	<u>(496,527)</u>	<u>(516,580)</u>
ADMINISTRATIVE EXPENSES		<u>(790,097)</u>	<u>(697,543)</u>	<u>(407,934)</u>	<u>(353,474)</u>
OTHER EXPENSES		<u>(127,884)</u>	<u>(105,975)</u>	<u>(69,253)</u>	<u>(62,057)</u>
		<u>(2,083,850)</u>	<u>(1,846,901)</u>	<u>(973,714)</u>	<u>(932,111)</u>
		2,850,214	2,848,645	1,529,300	1,335,207
OTHER INCOME		<u>165,039</u>	<u>691,300</u>	<u>73,289</u>	<u>631,410</u>
PROFIT FROM OPERATIONS		3,015,253	3,539,945	1,602,589	1,966,617
FINANCE COST		<u>(731,903)</u>	<u>(1,679,375)</u>	<u>(405,401)</u>	<u>(954,564)</u>
PROFIT BEFORE TAXATION		2,283,350	1,860,570	1,197,188	1,012,053
TAXATION					
- CURRENT		<u>(797,685)</u>	<u>(515,886)</u>	<u>(414,873)</u>	<u>(201,406)</u>
- DEFERRED		<u>(92,529)</u>	<u>(209,738)</u>	<u>(53,984)</u>	<u>(193,293)</u>
		<u>(890,214)</u>	<u>(725,624)</u>	<u>(468,857)</u>	<u>(394,699)</u>
PROFIT AFTER TAXATION		<u>1,393,136</u>	<u>1,134,946</u>	<u>728,331</u>	<u>617,354</u>
		Restated		Restated	
EARNINGS PER SHARE - BASIC AND DILUTED (RUPEES)	10	1.03	0.84	0.54	0.46

The annexed notes form an integral part of these unconsolidated condensed interim financial statements. *Raw*

CHIEF EXECUTIVE OFFICER

DIRECTOR

[Signature]
CHIEF FINANCIAL OFFICER

Certified True Copy
For Kohinoor Textile Mills Limited

[Signature]
Secretary

KOHINOOR TEXTILE MILLS LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF FINANCIAL POSITION
AS AT 31 DECEMBER 2025

		Un-audited 31 December 2025	Audited 30 June 2025
	NOTE	(Rupees in thousand)	
EQUITY AND LIABILITIES			
SHARE CAPITAL AND RESERVES			
Authorized share capital			
1,850,000,000 ordinary shares (30 June 2025: 370,000,000)			
of Rupees 2 (30 June 2025: Rupees 10) each		3,700,000	3,700,000
150,000,000 preference shares (30 June 2025: 30,000,000)			
of Rupees 2 (30 June 2025: Rupees 10) each		<u>300,000</u>	<u>300,000</u>
		<u>4,000,000</u>	<u>4,000,000</u>
Issued, subscribed and paid-up share capital			
1,346,497,280 ordinary shares (30 June 2025: 269,299,456)			
of Rupees 2 (30 June 2025: Rupees 10) each	5	2,692,994	2,692,994
Reserves			
Capital reserves			
Share premium		986,077	986,077
Surplus on revaluation of freehold land		5,963,401	5,963,401
Reserve against capacity expansion		15,000,000	15,000,000
Reserve against buy-back of shares		<u>1,775,000</u>	<u>1,775,000</u>
		23,724,478	23,724,478
Revenue reserves			
Unappropriated profit		<u>6,419,437</u>	<u>5,564,900</u>
		30,143,915	29,289,378
		<u>32,836,909</u>	<u>31,982,372</u>
Total equity			
LIABILITIES			
NON-CURRENT LIABILITIES			
Long term financing	6	4,026,269	4,448,842
Deferred government grants		5,680	6,991
Deferred income tax liability		<u>2,390,258</u>	<u>2,297,728</u>
		6,422,207	6,753,561
CURRENT LIABILITIES			
Trade and other payables		6,084,824	6,092,449
Accrued mark-up		237,820	195,905
Short term borrowings		10,747,850	7,746,363
Current portion of non-current liabilities		1,342,664	1,325,776
Unclaimed dividend		33,721	30,905
Taxation and levy - net		<u>483,196</u>	<u>437,022</u>
		18,930,075	15,828,420
		<u>25,352,282</u>	<u>22,581,981</u>
Total liabilities			
CONTINGENCIES AND COMMITMENTS			
TOTAL EQUITY AND LIABILITIES			
	7	<u>58,189,191</u>	<u>54,564,353</u>

The annexed notes form an integral part of these unconsolidated condensed interim financial statements.

CHIEF EXECUTIVE OFFICER

		Un-audited 31 December 2025	Audited 30 June 2025
	NOTE	(Rupees in thousand)	
ASSETS			
NON-CURRENT ASSETS			
Property, plant and equipment	8	25,217,961	24,390,939
Long term investments		11,078,733	11,078,733
Long term deposits		105,780	115,769
		<u>36,402,474</u>	<u>35,585,441</u>

CURRENT ASSETS		
Stores, spare parts and loose tools	1,373,627	1,399,386
Stock-in-trade	11,697,732	8,544,374
Trade debts	5,335,456	5,879,778
Advances	508,649	759,440
Short term deposits and prepayments	158,642	58,191
Other receivables	1,348,341	1,336,847
Short term investments	1,111,957	737,162
Cash and bank balances	252,313	263,734
	21,786,717	18,978,912

TOTAL ASSETS

58,189,191 54,564,353

DIRECTOR

Certified True Copy
For Kohinoor Textile Mills Limited

Secretary

CHIEF FINANCIAL OFFICER

KOHINOOR TEXTILE MILLS LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CHANGES IN EQUITY
FOR THE HALF YEAR ENDED 31 DECEMBER 2025

Share capital	Reserves							Total equity	
	Capital reserves					Revenue reserve	Total reserves		
	Share premium	Reserve against capacity expansion	Reserve against buy-back of shares	Surplus on revaluation of freehold land	Sub - total	Unappropriated profit			
(Rupees in thousand)									
Balance as at 30 June 2024 - (audited)	2,692,994	986,077	15,000,000	1,775,000	5,963,401	23,724,478	2,815,084	26,539,562	29,232,556
Profit for the period	-	-	-	-	-	-	1,134,946	1,134,946	1,134,946
Other comprehensive income for the period	-	-	-	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	-	-	-	1,134,946	1,134,946	1,134,946
Balance as at 31 December 2024 - (un-audited)	2,692,994	986,077	15,000,000	1,775,000	5,963,401	23,724,478	3,950,030	27,674,508	30,367,502
Profit for the period	-	-	-	-	-	-	1,614,870	1,614,870	1,614,870
Other comprehensive income for the period	-	-	-	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	-	-	-	1,614,870	1,614,870	1,614,870
Balance as at 30 June 2025 - (audited)	2,692,994	986,077	15,000,000	1,775,000	5,963,401	23,724,478	5,564,900	29,289,378	31,982,372
Transaction with owners:									
Final dividend for the year ended 30 June 2025 @ Rupee 0.40 per share	-	-	-	-	-	-	(538,599)	(538,599)	(538,599)
Profit for the period	-	-	-	-	-	-	1,393,136	1,393,136	1,393,136
Other comprehensive income for the period	-	-	-	-	-	-	-	-	-
Total comprehensive income for the period	-	-	-	-	-	-	1,393,136	1,393,136	1,393,136
Balance as at 31 December 2025 - (un-audited)	2,692,994	986,077	15,000,000	1,775,000	5,963,401	23,724,478	6,419,437	30,143,915	32,836,909

The annexed notes form an integral part of these unconsolidated condensed interim financial statements.

CHIEF EXECUTIVE OFFICER

DIRECTOR

Certified True Copy
For Kohinoor Textile Mills Limited

Secretary

CHIEF FINANCIAL OFFICER

KOHINOOR TEXTILE MILLS LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF CASH FLOWS
FOR THE HALF YEAR ENDED 31 DECEMBER 2025
(UN-AUDITED)

	NOTE	31 December 2025 (Rupees in thousand)	31 December 2024
CASH FLOWS FROM OPERATING ACTIVITIES			
Cash generated from operations	11	1,316,504	294,899
Finance cost paid		(689,988)	(1,476,333)
Income tax paid and levies paid		(751,511)	(491,958)
Worker's welfare fund paid		(82,314)	(17,141)
Net increase in long term deposits		9,989	(55)
Net cash used in operating activities		(197,320)	(1,690,588)
CASH FLOWS FROM INVESTING ACTIVITIES			
Capital expenditure on property, plant and equipment		(1,621,238)	(955,576)
Proceeds from disposal of property, plant and equipment		54,624	4,724
Short term investments - net		(369,393)	(34,851,073)
Interest received		63,198	48,434
Net cash used in investing activities		(1,872,809)	(35,753,491)
CASH FLOWS FROM FINANCING ACTIVITIES			
Proceeds from long term financing		251,991	-
Repayment of long term financing		(658,987)	(623,286)
Short term borrowings - net		3,001,487	38,174,029
Dividend paid		(535,783)	(369)
Net cash from financing activities		2,058,708	37,550,374
NET (DECREASE) / INCREASE IN CASH AND CASH EQUIVALENTS		(11,421)	106,295
CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE PERIOD		263,734	219,051
CASH AND CASH EQUIVALENTS AT THE END OF THE PERIOD		252,313	325,346

The annexed notes form an integral part of these unconsolidated condensed interim financial statements. *Done*

 CHIEF EXECUTIVE OFFICER

 DIRECTOR

[Signature]
 CHIEF FINANCIAL OFFICER

Certified True Copy
 For Kohinoor Textile Mills Limited

[Signature]
 Secretary